Who I Want to Be

Name: _____ Date: _____

The most important thing to me is:

My biggest financial goal is:

My biggest financial fear is:

If I could do anything, unrelated to money, I would:

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Who I Want to Be

Name: _____ Date: _____

The one financial habit I want to change is:

My Future Self wants my Present Self to:

When I am old, I will know I had a successful life because:

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